

Los Angeles City Recognized Obligation Payment Schedule (ROPS 22-23) - ROPS Detail

July 1, 2022 through June 30, 2023

(Report Amounts in Whole Dollars)

NOTE: Modified to comply with DOF determination letter dated April 15, 2022

| DLA ROPS # | DLA Cat. | DOF Item # | Project Name / Debt Obligation                                                        | Obligation Type                          | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee                                                                                        | Description/Project Scope                                                                                                                                        | Project Area              | Total Outstanding Debt or Obligation | Retired | ROPS 22-23 Total | 22-23A (July - December) |                 |               |               |             | 22-23B (January - June) |                 |             |            |               | 22-23B Total |               |
|------------|----------|------------|---------------------------------------------------------------------------------------|------------------------------------------|------------------------------------|--------------------------------------|----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|--------------------------------------|---------|------------------|--------------------------|-----------------|---------------|---------------|-------------|-------------------------|-----------------|-------------|------------|---------------|--------------|---------------|
|            |          |            |                                                                                       |                                          |                                    |                                      |                                                                                              |                                                                                                                                                                  |                           |                                      |         |                  | Fund Sources             |                 |               |               |             | Fund Sources            |                 |             |            |               |              |               |
|            |          |            |                                                                                       |                                          |                                    |                                      |                                                                                              |                                                                                                                                                                  |                           |                                      |         |                  | Bond Proceeds            | Reserve Balance | Other Funds   | RPTTF         | Admin RPTTF | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF      | Admin RPTTF   |              |               |
|            |          |            |                                                                                       |                                          |                                    |                                      |                                                                                              |                                                                                                                                                                  |                           |                                      |         |                  | 22-23A Total             |                 |               |               |             |                         | 22-23B Total    |             |            |               |              |               |
|            |          |            |                                                                                       |                                          |                                    |                                      |                                                                                              |                                                                                                                                                                  |                           | \$ 615,414,694                       |         | \$ 72,910,707    | \$ -                     | \$ 1,063,524    | \$ 13,204,024 | \$ 18,155,411 | \$ -        | \$ 32,422,959           | \$ -            | \$ -        | \$ 176,303 | \$ 40,311,445 | \$ -         | \$ 40,487,748 |
| 0694       | 3B       | 175        | Legally binding and enforceable                                                       | Third-Party Loans                        | 3/12/2008                          | 1/31/2042                            | MEPT Midtown Crossing LLC                                                                    | Midtown Crossing. Contractual payments: Sr Note: \$5.0 million (max. pmt \$485,000); Jr Note: \$5.422                                                            | Mid City Corridors        | 15,830,185                           | N       | \$ 850,000       | -                        | -               | 137,500       | 712,500       | -           | \$ 850,000              | -               | -           | -          | -             | -            | \$ -          |
| 1720       | 8D       | 225        | Legally binding and enforceable                                                       | Property Maintenance                     | 7/1/2022                           | 6/30/2023                            | Various Vendors                                                                              | Asset pre-disposition costs: Payments for maintenance of CRA/LA real property assets:                                                                            | Various                   | 18,001                               | N       | \$ 18,000        | -                        | -               | -             | 9,000         | -           | \$ 9,000                | -               | -           | -          | 9,000         | -            | \$ 9,000      |
| 1284       | 8B       | 247        | Contracts or agreements necessary for continued administration or operation of agency | Admin Costs                              | 9/1/2010                           | 8/31/2026                            | JMF Pershing Square LLC                                                                      | CRA/LA-DLA office occupancy payments.                                                                                                                            | Admin                     | 700,659                              | N       | \$ 159,724       | -                        | -               | 159,724       | -             | -           | \$ 159,724              | -               | -           | -          | -             | -            | \$ -          |
| 1640       | 8C       | 250        | Legally binding and enforceable agreements or contracts                               | Admin Costs                              | 1/1/2012                           | 6/30/2023                            | Goldfarb and Lipman                                                                          | Legal services to CRA/LA for administrative, transactional and non-litigation matters.                                                                           | Admin                     | 300,000                              | N       | \$ 150,000       | -                        | -               | 150,000       | -             | -           | \$ 150,000              | -               | -           | -          | -             | -            | \$ -          |
| 1480       | 3B       | 288        | Legally binding and enforceable agreements or contracts                               | City/County Loan (Prior 06/28/11), Other | 4/7/2004                           | 8/1/2023                             | City of Los Angeles - Economic & Workforce Development Dept                                  | Slauson/Central Retail Center. CRA/LA contractual share (55.5%) of City Sec. 108 loan payments to HUD.                                                           | Council District 9        | 406,193                              | N       | \$ 213,096       | -                        | -               | -             | 202,751       | -           | \$ 202,751              | -               | -           | -          | 10,345        | -            | \$ 10,345     |
| 0847       | 3B       | 315        | Loans or Moneys Borrowed by Agency                                                    | Third-Party Loans                        | 9/4/2008                           | 9/4/2041                             | BCORE Retail Pacoima Owner LLC                                                               | Plaza Pacoima. Contractual payments.                                                                                                                             | Pacoima/Panorama City     | 2,858,542                            | N       | \$ 217,578       | -                        | -               | -             | 217,578       | -           | \$ 217,578              | -               | -           | -          | -             | -            | \$ -          |
| 1531       | 6A       | 348        | Project specific legal costs                                                          | Legal                                    | 7/1/2022                           | 6/30/2023                            | CRA/LA Self Insurance Fund                                                                   | Self Insurance Retention. See note.                                                                                                                              | N/A                       | 462,501                              | N       | \$ 462,500       | -                        | -               | 462,500       | -             | -           | \$ 462,500              | -               | -           | -          | -             | -            | \$ -          |
| 1766       | 8C       | 412        | Project specific legal costs                                                          | Legal                                    | 11/24/2021                         | 12/31/2022                           | Burke Williams & Sorenson                                                                    | Labor/Employment legal matters.                                                                                                                                  | Admin                     | 25,001                               | N       | \$ 25,000        | -                        | -               | 25,000        | -             | -           | \$ 25,000               | -               | -           | -          | -             | -            | \$ -          |
| 1767       | 6A       | 413        | Project specific legal costs                                                          | Legal                                    | 5/17/2012                          | 6/30/2023                            | Goldfarb and Lipman                                                                          | Legal services to CRA/LA for various pending litigation matters.                                                                                                 | Various                   | 145,001                              | N       | \$ 145,000       | -                        | -               | -             | 145,000       | -           | \$ 145,000              | -               | -           | -          | -             | -            | \$ -          |
| 1764       | 8D       | 420        | Legally binding and enforceable agreements or contracts                               | Property Maintenance                     | 3/25/2008                          | 6/30/2024                            | AON Risk Insurance Services/Cumbre                                                           | Insurance coverage (Liability, Property, Fidelity, Automobile, Public Officials) and other related insurance costs provided through Broker of Record.            | ALL                       | 73,001                               | N       | \$ 73,000        | -                        | -               | -             | -             | -           | \$ -                    | -               | -           | -          | 73,000        | -            | \$ 73,000     |
| 1789       | 4C       | 431        | Payments                                                                              | Unfunded Liabilities                     | 7/1/2022                           | 6/30/2023                            | CalPERS                                                                                      | Pension Obligations. Mandatory employee contributions for Normal Costs and Unfunded Accrued Liability, based on CalPERS valuation dated June 30, 2019. See note. | N/A                       | 138,033,667                          | N       | \$ 8,868,873     | -                        | -               | 6,440,535     | 2,370,081     | -           | \$ 8,810,616            | -               | -           | -          | 58,257        | -            | \$ 58,257     |
| 0995       | 3B       | 435        | Legally binding and enforceable agreements or contracts                               | Third-Party Loans                        | 6/6/2011                           | 12/13/2040                           | Vermont Avenue Fee Owner, LLC                                                                | The Vermont. Contractual payments pursuant to \$12.5M Promissory Note.                                                                                           | Wilshire Center/Koreatown | 7,308,334                            | N       | \$ 1,809,624     | -                        | -               | -             | 1,809,624     | -           | \$ 1,809,624            | -               | -           | -          | -             | -            | \$ -          |
| 1791       | 1A       | 439        | Bonds                                                                                 | Bonds Issued After 12/31/10              | 10/30/2014                         | 12/1/2028                            | U.S. Bank, N.A.                                                                              | 2014 TAB Refunding, \$174,050,000 (Tax-Exempt); Prin - \$12,810,000 Int - \$4,324,625                                                                            | Bunker Hill               | 102,819,013                          | N       | \$ 17,134,625    | -                        | -               | -             | -             | -           | \$ -                    | -               | -           | -          | 17,134,625    | -            | \$ 17,134,625 |
| 1810       | 4B       | 468        | Contracts or agreements necessary for continued                                       | Miscellaneous                            | 7/1/2022                           | 6/30/2023                            | Various Vendors: CalPERS, PayPro, Delta Dental, VSP, Lincoln National Life Insurance         | Retirees: Medical, Dental, Vision, Life Insurance.                                                                                                               | N/A                       | 65,993,986                           | N       | \$ 2,327,138     | -                        | -               | -             | 1,179,319     | -           | \$ 1,179,319            | -               | -           | -          | 1,147,819     | -            | \$ 1,147,819  |
| 1813       | 1A       | 472        | Bonds                                                                                 | Bonds Issued After 12/31/10              | 8/1/2016                           | 9/1/2040                             | U.S. Bank, N.A.                                                                              | 2016 TAB Refunding (Taxable), \$329,060,100; Prin - \$12,555,000, Int - \$4,981,919                                                                              | Various                   | 218,827,998                          | N       | \$ 17,536,919    | -                        | -               | -             | -             | -           | \$ -                    | -               | -           | -          | 17,536,919    | -            | \$ 17,536,919 |
| 1814       | 1A       | 473        | Bonds                                                                                 | Bonds Issued After 12/31/10              | 12/20/2013                         | 9/1/2032                             | U.S. Bank, N.A. or Union Bank                                                                | 2013 TAB Refunding, \$39,615,000 (Tax-Exempt) & \$21,995,000 (Taxable);                                                                                          | Adelante Eastside,        | 12,832,541                           | N       | \$ 3,095,252     | -                        | -               | -             | -             | -           | \$ -                    | -               | -           | -          | 3,095,252     | -            | \$ 3,095,252  |
| 1815       | 1A       | 474        | Bonds                                                                                 | Bonds Issued On or Before 12/31/10       | 6/26/2008                          | 9/1/2038                             | U.S. Bank                                                                                    | Pooled Financing Bonds (Taxable), Series P, \$8,750,000;                                                                                                         | Mid City Corridors &      | 10,898,600                           | N       | \$ 880,600       | -                        | -               | -             | -             | -           | \$ -                    | -               | -           | -          | 880,600       | -            | \$ 880,600    |
| 1816       | 1B       | 475        | Bonds                                                                                 | Fees                                     | 10/24/1997                         | 9/1/2040                             | U.S. Bank, N.A., Union Bank, Bank of New York, BLX, Kutak Rock, or Keyser Marston Associates | Trustee/Fiscal Agent Fees and Arbitrage analysis reports - Various Bonds.                                                                                        | Various                   | 156,550                              | N       | \$ 13,050        | -                        | -               | -             | 5,983         | -           | \$ 5,983                | -               | -           | -          | 7,067         | -            | \$ 7,067      |

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| DLA ROPS # | DLA Cat. | DOF Item # | Project Name / Debt Obligation                          | Obligation Type          | Contract/ Agreement Execution Date | Contract/ Agreement Termination Date | Payee                                                                       | Description/Project Scope                                                                                                                                                           | Project Area    | Total Outstanding Debt or Obligation | Retired | ROPS 22-23 Total | 22-23A (July - December) |                 |             |           |             | 22-23B (January - June) |                 |             |       |             |   |   |            |
|------------|----------|------------|---------------------------------------------------------|--------------------------|------------------------------------|--------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|--------------------------------------|---------|------------------|--------------------------|-----------------|-------------|-----------|-------------|-------------------------|-----------------|-------------|-------|-------------|---|---|------------|
|            |          |            |                                                         |                          |                                    |                                      |                                                                             |                                                                                                                                                                                     |                 |                                      |         |                  | Fund Sources             |                 |             |           |             | Fund Sources            |                 |             |       |             |   |   |            |
|            |          |            |                                                         |                          |                                    |                                      |                                                                             |                                                                                                                                                                                     |                 |                                      |         |                  | Bond Proceeds            | Reserve Balance | Other Funds | RPTTF     | Admin RPTTF | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |   |   |            |
|            |          |            |                                                         |                          |                                    |                                      |                                                                             |                                                                                                                                                                                     |                 |                                      |         |                  | 22-23A Total             |                 |             |           |             | 22-23B Total            |                 |             |       |             |   |   |            |
| 1819       | 6        | 478        | Judgments and Settlements                               | Litigation               | 9/7/2017                           | 9/7/2020                             | Various Vendors                                                             | ILCSC Settlement Agreement. Payments required to retrofit 250 units to comply with federal accessibility requirements. See Note.                                                    | Various         | 15,497,891                           | N       | \$ 13,827,286    | -                        | 1,063,524       | 5,155,462   | 7,608,300 | -           | \$ 13,827,286           | -               | -           | -     | -           | - | - | \$ -       |
| 1830       | 8A       | 491        | Contracts or agreements necessary for continued         | Admin Costs              | 7/1/2022                           | 6/30/2023                            | Various Vendors                                                             | Administrative: General office supplies and services, equipment, vehicles, maintenance, computer/data/network/licenses/phones, insurance, accounting/finance services and temporary | Admin           | 719,501                              | N       | \$ 719,500       | -                        | -               | 608,250     | -         | -           | \$ 608,250              | -               | -           | -     | 111,250     | - | - | \$ 111,250 |
| 1831       | 4A       | 492        | Payments                                                | Admin Costs              | 7/1/2022                           | 6/30/2023                            | Employees and Various Vendors: CalPERS,                                     | Active Employees (Admin) Salaries and Benefits: Medical, Dental, Vision, Life Insurance.                                                                                            | Admin           | 130,107                              | N       | \$ 130,106       | -                        | -               | 65,053      | -         | -           | \$ 65,053               | -               | -           | -     | 65,053      | - | - | \$ 65,053  |
| 1832       | 4A       | 493        | Payments                                                | Project Management Costs | 7/1/2022                           | 6/30/2023                            | Employees and Various Vendors: CalPERS, PayPro, Delta Dental, VSP, Sun Life | Active Employees (Program Delivery) Salaries and Benefits: Medical, Dental, Vision, Life Insurance.                                                                                 | N/A             | 717,123                              | N       | \$ 717,122       | -                        | -               | -           | 358,561   | -           | \$ 358,561              | -               | -           | -     | 358,561     | - | - | \$ 358,561 |
| 1833       | 3B       | 494        | Legally binding and enforceable agreements or contracts | Third-Party Loans        | 3/5/2002                           | 2/28/2029                            | NoHo Commons: Various Vendors                                               | NoHo Commons. Contractual payments to owners: GS NoHo: \$1,988,277 SL NoHo: \$1,219,306 NoHo Commons: \$329,131                                                                     | North Hollywood | 20,660,299                           | N       | \$ 3,536,714     | -                        | -               | -           | 3,536,714 | -           | \$ 3,536,714            | -               | -           | -     | -           | - | - | \$ -       |

**Los Angeles City Recognized Obligation Payment Schedule (ROPS 22-23) - Notes July 1, 2022 through June 30, 2023**

| <b>DOF<br/>Item #</b> | <b>Notes/Comments</b>                                                                                                                                                                                |
|-----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 348                   | As required under certain insurance policies, DLA pays for defense and/or indemnity costs associated with a claim, up to a specified amount, before the insurance policy responds to a covered loss. |
| 431                   | Annual Prepayment For UAL plus Biweekly Normal Costs.                                                                                                                                                |
| 478                   | \$1,063,524 retained from DDR RPTTF. Other Funds listed for this enforceable obligation are retained from ROPS 20-21.                                                                                |
| 494                   | Contractual payments per OPA.                                                                                                                                                                        |